



Fundamental Connections

A publication of the Los Angeles Jewish Home Foundation

SPRING 2019



IN THIS ISSUE:

- Keeping the Vision
- Volunteering at the Home
- Annual Report

TABLE OF CONTENTS

- 3 BOARD CHAIR AND CEO MESSAGE
- 4 KEEPING THE VISION
- 6 ROSALINDE AND ARTHUR GILBERT FOUNDATION
- 7 DONOR PROFILE
- 8 BOARD OF GOVERNORS
- 9 VOLUNTEERING AT THE JEWISH HOME
- 10 PLANNED GIVING PROFILE
- 11 CENTURY CLUB MMHSS
- 12 THE ASSOCIATES
THE GUARDIANS
- 13 THE EXECUTIVES
THE BENEFACTORS OF
THE JEWISH CLUB
OF 1933
- 14-15 ANNUAL REPORT
- 16 CALENDAR



How to Contact Us:

Jewish Home: 818.774.3000
 Connections to Care: 855.227.3745
 Fund Development: 818.774.3324
 Marketing Department: 818.757.4460

*On the cover:
 Resident Doris Ann Gould
 Photographer: Steve Cohn*

Visit us at lajh.org



BOARD OF DIRECTORS

Richard Bender	Michael Heslov
Andrew Berman <i>Chair</i>	Robert Hirsch
Joyce Brandman	Richard Katz
Joyce Eisenberg-Keefer	Arnold Price
Ed Friedman	Stephen Reissman
Jeffrey Glassman <i>Vice Chair, Liaison to the Jewish Home Foundation</i>	Danny Rosett <i>Secretary; Vice Chair, Employment & Human Resources Committee; Chair, Board Development Committee</i>
Steven C. Good	Pamela Rubin
Les Granow <i>Vice Chair Budget & Finance Committee</i>	Dr. Edward Schneider
Ira Halpern	Joan Seidel
Joseph Held <i>Vice Chair, Building & Facilities Liaison to Subsidiary Boards</i>	David L. Swartz <i>Immediate Past Chair</i>

CORPORATE OFFICERS

Alyssa Alderman <i>Vice President, Human Resources</i>	Steven Klappholz <i>V.P., Jewish Home Foundation</i>
Timothy Carlson, RN <i>Compliance Officer</i>	Noah Marco, MD <i>Chief Medical Officer</i>
Sherri Cunningham <i>Chief Financial Officer & Executive Vice President</i>	Arnold Possick <i>Chief Strategy Officer</i>
Molly Forrest <i>Chief Executive Officer & President</i>	Larissa Stepanians <i>Chief Operating Officer</i>

JEWISH HOME FOUNDATION

Harvey Alpert	Jeff Polak
Andrew Berman <i>LAJH Board Chair</i>	Mark Rubin
Joyce Eisenberg-Keefer	David Swartz
Jeffrey Glassman <i>Vice Chair, LAJH Board Liaison</i>	Richard Ziman <i>Chair</i>
Steven C. Good	Molly Forrest <i>CEO-President</i>
Chuck Hershson	Steven Klappholz <i>Vice President</i>
Fred Kayne	Sherri Cunningham <i>CFO and Treasurer</i>
Dr. Gerald Niznick	

The mission of the Jewish Home Foundation is to engage the community in charitable and/or educational activities in support of the Los Angeles Jewish Home.

A MESSAGE FROM OUR CHAIR AND CEO-PRESIDENT



Two thousand eighteen was a year of significant accomplishment for the Los Angeles Jewish Home. Of course, our progress was made possible by the generous support of people throughout our community.

People often ask why donations are crucial to the Jewish Home's ongoing vitality. They assume our residents and the thousands of seniors we serve can pay for the cost of their own care or that governmental programs cover the cost of care—they do not! Some think the Home earns a profit for the high-quality service we so proudly provide—again, not so!

The real story is just the opposite. As a not-for-profit organization, our job is to offer exceptional care for our community's seniors regardless of their ability to pay. In fact, 70% of the people we serve depend on Medi-Cal, the state welfare program. More than 30% of those who reside in the Home have no living family member and lack other outside support. As state and federal budgets are continually cut, the growth in the overall number of seniors means there are more seniors in need. The Home has grown to meet the need. In 1996, we served 500 seniors each year; today, the Home aids 4,000 seniors annually. Still 70% of this 4,000 rely upon governmental subsistence and cannot pay the costs of the care provided.

Over that same period of time, the Jewish Home has redefined senior care in Los Angeles and around the country. Once a mostly residential facility offering skilled nursing and short-term rehabilitation, today the Home is widely recognized as a comprehensive healthcare network of programs and services that touches almost all aspects of seniors' lives. From independent housing to memory care, from hospice to home health, the Jewish Home extends its umbrella of care to support and strengthen the fabric of our entire community.

We believe seniors deserve the very best in care, regardless of their financial means. That is why we go above and beyond what other organizations provide. As just one example, the state of California mandates skilled nursing facilities provide 3.5 hours of direct patient care each day. At the Jewish Home, with supporting donors like you, LAJH dedicates 5.6 hours of nursing care for each resident, a demonstration of our relentless pursuit of excellence.

That excellence in care by professionally trained and expert doctors and nurses has a supporting cost in our delivery of care. We are deeply grateful to our board of directors, our generous donors, and our tireless volunteers. More than 500 people volunteered their time to the Jewish Home in 2018, representing an astounding 22,000 hours of service. Our donor base has also grown significantly with over 5,000 individuals and families who support the Home each year. Their unwavering support is an overwhelming endorsement of the Home's impact across our city.

These collaborations fuel our forward momentum as we move deeper into 2019. With your assistance, we continue to lead in quality senior living. The Home pioneers new programs, creates fresh approaches to caregiving and sets a national standard for service in a demanding, highly regulated and much-needed healthcare system for senior care.

Your partnership with us ensures the Home's legacy for future generations. Thank you for joining us in this noble endeavor!

Andrew Berman
Chair, Board of Directors

Molly Forrest
CEO-President



KEEPING THE VISION

EXPAND, EXTEND, SUSTAIN

Through its ambitious **Keeping the Vision Expand, Extend, Sustain** campaign, the Jewish Home is raising \$265 million to provide quality senior care today and for future generations. The campaign will enable the Home to continue increasing its programs and services, expanding its capacity to serve growing numbers of seniors across our community.

Currently, funds from **Keeping the Vision** are being directed toward the renovation of the Home's Grancell Village campus. The transformation of Grancell Village will add two five-story buildings featuring 145 apartments and a variety of state-of-the-art amenities and services. A highlight of the project is the planned Longevity Center for Excellence, a

unique program that will promote physical, mental, creative, and spiritual well-being and expression.

Last December, the Home hosted two campaign-related special events for Jewish Home leadership. A luncheon was held at the Peninsula Hotel for members of the Legacy Circle, recognizing generous donors who have named the Jewish Home in their estate plans. Later that same evening, members of the Home's Board of Directors, Board of Governors, and Foundation Board gathered for an exclusive dinner at the Beverly Hilton. Also in attendance were the presidents of the Home's numerous support groups, as well as major philanthropists and members of the

Home's Century Club and Marilyn & Monty Hall Statesman's Society.

At both events, Molly Forrest detailed plans for the Grancell Village improvements and unveiled a model of the two new buildings. She talked about how the renovated campus will help meet the needs of our community's seniors. "According to the Department of the Treasury, the nation's senior population is expected to double by 2030," she noted. "New construction at the Home, and the **Keeping the Vision** campaign more broadly, are absolutely imperative for us to keep pace with the skyrocketing demand."

For more information, please contact Steven Klappholz at 818.774.3045 or steven.klappholz@jha.org.



Top right: Dorothy Goren, Bob Waldorf, Molly Forrest

Center Right: Legacy Circle Chair Bonnie Braiker-Gordon, Jewish Home CEO-President Molly Forrest, Legacy Circle Vice-Chair Sam Shapiro

Bottom Right: Marilyn and David Williams

Center Left: Evy Lutin, Gerald & Reesa Niznick, Annette Shapiro

Bottom left: Abner & Roz Goldstine, Peggy & Ed Robin



Pictured above: Utilizing funds from the Gilbert Foundation, the Home offers dementia training sessions to other non-profit senior organizations such as Front Porch.

Jewish Home Benefits from the Generosity of the ROSALINDE AND ARTHUR GILBERT FOUNDATION

For many years, the Jewish Home and the Rosalinde and Arthur Gilbert Foundation have teamed up to care for residents with Alzheimer's and other dementia-related diseases. The partnership strengthens the Home by ensuring the safety and well-being of this important senior population.

With assistance from the Gilbert Foundation, the Home provides several ongoing support groups for family members and caregivers of individuals suffering from Alzheimer's or similar illnesses. The Foundation also funds a comprehensive training program for Jewish Home staff on best practices in dementia care. In addition, the Foundation is helping to underwrite a training video and other materials to be distributed to community organizations and long-term care facilities.

Born and raised in England, the Gilberts immigrated to Los Angeles in 1949, where they began a successful

career as real estate investors. They committed much of their time to significant charitable endeavors in Los Angeles and in Israel while assembling one of the world's preeminent decorative arts collections.

Rosalinde passed away in 1995. A year later, Arthur donated the couples' world-renowned collection of snuff and decorative boxes, decorative gold and silver, micro-mosaics, Judaica, and enamel miniatures – the most lavish gift ever given by a non-citizen to England. Today, the collection is housed at The Victoria and Albert Museum in London and at the Los Angeles County Museum of Art.

Arthur Gilbert was knighted by Queen Elizabeth in 1999. Upon his death in 2001, a substantial portion of the Gilberts' fortune was donated to the Foundation to continue its humanitarian and charitable work.

Donor Profile

SHARON GLASER AND JERRY FACTOR

DREAMING BIG AND GIVING BACK

Siblings Sharon Glaser and Jerry Factor have the Jewish Home imprinted in their DNA. These roots go back to the Boyle Heights philanthropy inspired by their late grandfather Max Factor, the renowned cosmetics impresario. “The Factor family has been involved with the Home since the early days,” Jerry says. Sharon notes that the Max Factor family house was across the street from the Home’s original Boyle Heights location. “The family grew up in a household of people who truly believed caring for someone other than oneself was important,” she says.

Generations of Factors have been involved with and contributed to the Home over the years. In the 1970s, the family gave funds for the development of the Max Factor Family Foundation Nursing Building on the Eisenberg Village campus.

In 2004, Sharon and Jerry, along with their spouses Herb and Lorraine, commissioned the hanging of 250 mezuzot in the Joyce Eisenberg-Keefer Medical Center in memory of their parents, Doris and Louis Factor. Inculcating a sense of philanthropic obligation in each generation – especially when it comes to supporting Jewish causes – is crucial to Sharon and Jerry, and they strive to lead by example. As they see it, the notion of *L’dor V’dor* (generation to generation) is an integral part of Factor family values.

As part of their charitable work, Jerry and Sharon are committed to enhancing Skirball Hospice, one of the Home’s most treasured programs. Through the Doris Factor Endowment Fund at the Jewish Community Foundation, they help enhance Skirball Hospice’s effectiveness by providing critical support for a social worker. Their own experience relying on hospice for their ailing mother showed them the value of having a social worker on hand to assist patients and their families. Funds from the endowment have also enabled Skirball Hospice to expand its volunteer network and to create a special initiative that allows hospice patients to have their life stories recorded.

Sharon says that, “Supporting Skirball Hospice was a personal decision. When our mother was in her final years, hospice was important to her and to our family.”

“We realized that there were gaps in hospice care and that the endowment fund created by our mother could



Jerry and Lorraine Factor, Sharon and Herb Glaser

enhance the care already provided. What better program to support than the Home’s Skirball Hospice?” Jerry asks.

Both Sharon and Jerry believe strongly hospice staff are unique and special, and that they find beauty in the experience of helping others. They are always pleased to hear people reflect on how meaningful Skirball Hospice was for their family.

“We are blessed to have the resources to dream and to be able to make Skirball Hospice even better,” Sharon says. Jerry agrees, adding, “We would love for others to share our passion and get involved with the hospice program.”

The Home is indeed grateful to have Sharon Glaser and Jerry Factor and the Doris Factor Endowment Fund partner with us in upholding and advancing the Home’s vital mission.

BOARD OF GOVERNORS

The Los Angeles Jewish Home is fortunate to have a remarkable cadre of dedicated men and women serving on its Board of Governors (BOG). Composed of almost 40 members and chaired by Izzy Freeman and Sheldon Steier, the BOG is a leadership group that meets quarterly, offering insights and advice on the Home's programs and services. All BOG members are donors, past members of the Home's board of directors, and/or also serve on the boards of the Home's numerous support groups.

"Board of Governors members are pillars of our community who dedicate themselves to making the Home an exceptional resource for Los Angeles-area seniors," Molly says. "I am thrilled to call so many of them colleagues and friends."

In addition to their advisory roles, BOG members also serve as ambassadors and advocates, representing the Home and sharing news about its ongoing progress. BOG meetings typically take the form of luncheons featuring an insider's update on the Home and reports on healthcare-related topics.

For more information, please contact Corey Slavin, Vice President of Community Engagement, at 818.774.3031 or corey.slavin@jha.org.



At a recent Board of Governors meeting members received certificates of appreciation acknowledging their leadership and dedication to the Home. L to R: Sheldon Steier, LAJH Board Chair Andy Berman, Molly Forrest, Izzy Freeman

CURRENT BOARD OF GOVERNORS MEMBERS INCLUDE:

Izzy Freeman and Sheldon Steier, *Co-Chairs*

Betsy Applebaum

Marlene Bane, Ph.D.

Stanley Black

Rosanna Bogart

Jake Farber*

Harold Foonberg

Sheila Frost

Florence Gorlin

Robin Greenberg

Trena Greitzer

Calvin Gross

Dr. Rosalyn Heyman

Robert Hirsch

Elizabeth Jacobs

Tom Keefer

Evelyn Lutin

Barry D. Maiten

Barbara Miller-Fox Abramoff

Diane Miller

Beverly Nathan

Dr. Gerald Niznick

Joy Picus

Janet Polak

Barbara Price

Edward Robin

Joel Saltzburg

Regina C. Scheer

Richard Schulman

Joan Seidel

Annette Shapiro

Sondra Smalley

Steve Strull

Robert Waldorf, *Immediate Past Chair*

Edna Weiss

Lynn Ziman

* of blessed memory



Volunteering at the Jewish Home

The late Leo Buscaglia – author, motivational speaker, and noted USC professor – said, “Too often we underestimate the power of a touch, a smile, a kind word, a listening ear, an honest compliment, or the smallest act of caring, all of which have the potential to turn a life around.”

Now is the perfect time to leverage that power by volunteering at the Los Angeles Jewish Home. Discover how you can enrich your own life while making a positive difference for thousands of seniors in our community. Studies show volunteering promotes increased feelings of health and happiness, nurtures a sense of fun and fulfillment, fosters strong interpersonal connections, and even helps advance careers.

Our 500 volunteers come from all walks of life. We welcome individuals, families, and groups. Volunteer opportunities include assisting activities staff; calling

bingo; being paired with a Jewish Home resident; leading discussions and educational programs; lending a hand in art, knitting/crocheting, jewelry making, ceramics, and sewing classes; chaperoning groups on outside trips to the theater, restaurants, or museums; sharing a talent such as music or dance; and collaborating on special events.

In addition to learning useful skills and developing new friendships, volunteers receive a complimentary lunch or dinner on the day of service. Of course, the ultimate volunteer benefit is knowing you have reached out and given back.

Whatever your interests and abilities, the Jewish Home is committed to finding the right volunteer experience for you. Contact Stacy Orbach today to learn more at 818.757.4442 or stacy.orbach@jha.org.

Planned Giving Profile

Grateful Couple Supports the Jewish Home

Jacques Soriano was born in Rhodesia (now Zimbabwe) and moved to the United States at age 17. A little more than 10 years later, he met Marla, a native Angeleno, and the couple quickly fell in love. The Calabasas couple has two grown children: Nicole, 25, a school counselor for at-risk students, and Brandon, 21, a college student and an accomplished musician.

Marla is passionate about her work for an agency that matches surrogate mothers with intended parents. Jacques, who trained as a sound engineer, ultimately built a career in marketing and printing, a business he learned from an uncle who owned a print shop.

Jacques' connection to the Jewish Home spans decades. His grandfather, Joseph Tarica, was a resident of Eisenberg Village for the last four years of his life; he passed away in 1984. Jacques recalls Joseph loving the Home so much that when Jacques and his family would try to take him off campus for a weekend lunch outing, Joseph would refuse to go!

In the late 1990s, Jacques got involved in The Executives, one of the Jewish Home's indispensable support groups. It struck him as a good way to give back to an organization that meant so much to his family. He threw himself into attending events and getting to know many of the group's members. He eventually joined the The Executives' board of directors, becoming president in 2010.

In a case of perfect timing, Jacques and Marla were working to establish a living trust with their attorney when Jacques attended a meeting of The Executives that featured a presentation on planned giving. They realized they could make the Jewish Home a beneficiary of their trust without affecting their ability to spend during their lifetimes. "The Jewish Home means so much to us," Jacques says. "It's important that it be a central part of our legacy."

To learn more, contact Aaron Levinson, Planned Giving Director at 818.757.4416 or aaron.levinson@jha.org.



Marla and Jacques Soriano

"The Jewish Home means so much to us," Jacques says. "It's important that it be a central part of our legacy."



The Century Club

Dedicated to the Residents of the Jewish Home

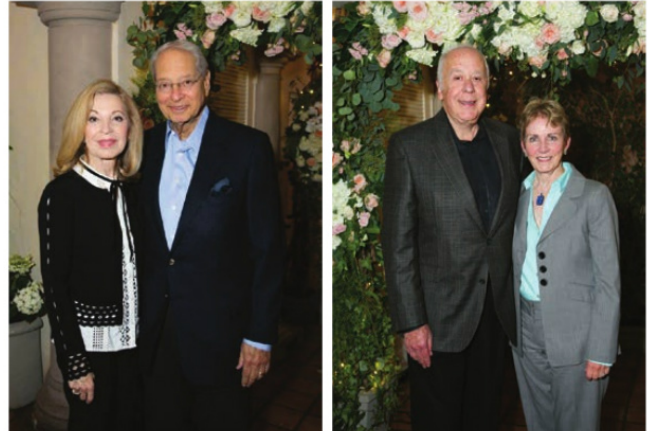
The Century Club is the Jewish Home's most prestigious donor group, providing critical funds for annual support.



Members contribute a minimum of \$25,000 annually to ensure the Home remains a vibrant and dynamic community for our seniors.

Recently, the Century Club hosted a dinner for its members at Il Cielo Restaurant in Beverly Hills. Century Club chair Bob Waldorf welcomed attendees, speaking about the significance of donor contributions to the Home. Molly gave an insider's update on the state of healthcare and its impact on the Home and its residents.

Leadership gifts from Century Club members make a tangible difference in so many seniors' lives. We welcome your involvement and participation! As a special thank



Left: Hella & Chuck Hershson; Right: Bob Waldorf, Chair, Century Club, and Molly Forrest, CEO-President

you, Century Club members receive invitations to exclusive events and programs.

To learn more, please contact Corey Slavin at 818.774.3031 or corey.slavin@jha.org.

Marilyn & Monty Hall Statesman's Society Singing in the Rain!

Members of the Marilyn & Monty Hall Statesman's Society (MMHSS) enjoyed an intimate and personal conversation with performance artist Patricia Kelly, whose one-woman show explores her life and relationship with husband and film legend Gene Kelly. Following the show, society members enjoyed dinner at Beverly Hills bistro 208 Rodeo. The event was one of the group's biannual gatherings organized as an expression of the Home's appreciation for its generous support.



Chaired by Harvey Alpert and Marilyn Freeman, the society recognizes donors who contribute \$10,000 or more annually to the Jewish Home to help care for our community's most vulnerable seniors. Harvey and Marilyn welcome your participation!

For more information on becoming a member, contact Lesley Plachta at 818.774.3282 or lesley.plachta@jha.org.



Top Left: Patricia Kelly; Top Right: Marilyn Freeman and Harvey Alpert

The Associates

Tiffany Society Strengthens its Mission and Goals

There is something special about members of The Associates' Tiffany Society. Year after year, these dedicated supporters of the women's auxiliary of the Jewish Home, who give \$5,000 annually, prove how much they care. They are righteous, fair, and just – truly epitomizing the definition of *tzedakah*.



the Associates
LOS ANGELES JEWISH HOME
WOMEN WHO CARE

With Vice President Lorraine Friedman and Event Chair Lynn Ziman at the helm, the Tiffany Society is moving in a new direction, recognizing the support of its members with exclusive special events, exhibits, and informational programs.

This past fall, Lynn arranged a complimentary, docent-led tour of *Wildlife Photographer of the Year*, a breathtaking traveling exhibition now in its 53rd year, at the Los Angeles Natural History Museum. Next up for society members: an informational presentation on estate jewelry at XIV

Karats in Beverly Hills, followed by a champagne toast and refreshments.

As an additional thank you for their generosity, Tiffany Society members enjoy a recognition luncheon, hosted by Lorraine; complimentary annual premiere membership in The Associates; courtesy attendance at one additional event per year; and a diamond set in the Society's hallmark exquisite *etz chaim* brooch.



Lorraine Friedman and Lynn Ziman

For information on becoming a member of The Associates' Tiffany Society, please contact Debbie Fishel at 818.774.3375 or debbie.fishel@jha.org.

The Guardians

Comedy for a Cause

On a warm January night at the iconic Hollywood Palladium, The Guardians held *1938: A Comedy Night for the Ages; Celebrating 80 Years of The Guardians of the Los Angeles Jewish Home*. Chaired by Tony Berns, Marilyn Freeman, Zane Koss, and Peter Steigleder, the evening celebrated The Guardians' 80th anniversary and honored commercial real estate icon and philanthropist Michael Koss. TV personality and real estate agent Josh Flagg was given the Ambassador Award. Both Michael and Josh embody the heart of The Guardians, with a legacy of membership stretching back for generations.

More than 650 attendees packed into a full house with great food, drinks, and a star-studded comedy show featuring Dan Ahdoot, Orny Adams, Nikki Glaser, and Jon Lovitz. The celebration raised approximately \$630,000 and helped kick off another 80 years of The Guardians. Over two decades had passed since The Guardians hosted a comedy night at the Palladium, and it was an incredible way to make a comeback!

80 YEARS the GUARDIANS of the Los Angeles Jewish Home



Josh Flagg



Zane and Michael Koss

For more information about The Guardians and how you can join, please visit www.laguardsians.org, or contact Jessi Cazary at 310.479.2468 or jessi@laguardsians.org.

The Executives Moving Forward

Two thousand nineteen is an exciting year for The Executives, one of the Jewish Home's premier support groups. Under the leadership of its new president, Gary Kendall, the group is forging ahead with multiple initiatives to help grow its membership.

Spearheaded by Michelle Weisman (Executive Vice President of The Executives and Chair of the Women's Group), *Women's Health: Wise Ways to Live Better* kicked off in January at El Caballero Country Club to a sold-out crowd. The four-part distinguished speakers series features expert physicians from UCLA's David Geffen School of Medicine and is moderated by Noah Marco, MD, Executive Director of the Brandman Research Institute and Chief Medical Officer of the Jewish Home.

Additionally, The Executives will soon be rolling out a San Fernando Valley-based real estate group with high-caliber speakers. Stay tuned for details.

The Executives Networking Group (ENG) continues to grow this year. Reformatted in 2018, ENG has expanded to 28 dedicated members.

Please save the date for The Executives 16th Annual Golf Classic honoring David Feldman on Monday, September 23 at North Ranch Country Club.

THE **EXECUTIVES**
SUPPORTING THE LOS ANGELES JEWISH HOME



Dr. Noah Marco, Molly Forrest, Dr. Gary Small, Michelle Weisman

For more information about The Executives, contact Cheryl Kater at 818.774.3331 or cheryl.kater@jha.org or Lesley Plachta (for G2G) at 818.774.3282 or lesley.plachta@jha.org.

The Benefactors of the Jewish Club of 1933 Serving the Los Angeles Jewish Home

The Benefactors of the Jewish Club of 1933 was established by German immigrants fleeing to safety. The group, whose members have generously contributed more than \$20 million to support the Jewish Home, continues to provide assistance through a variety of philanthropic activities. Every year, the Benefactors holds an annual brunch, giving members an opportunity to learn about the Home's diverse programs and services and to continue their vital work on its behalf.

For more information about The Benefactors of the Jewish Club, please contact Linda Cohen at 818.774.3337 or linda.cohen@jha.org.

BJC

The Benefactors of the
Jewish Club of 1933

ANNUAL REPORT Fiscal Year 2018 – 2019

ACCOMPLISHMENTS

- Increased donor base to more than 5,000 donors who annually support the Los Angeles Jewish Home.
- Dramatically increased census in the Home's community-based services, including the Brandman Centers for Senior Care, Skirball Hospice and Jewish Home Care Services (Home Health). This increase allowed the Home to care for more seniors than ever before, touching communities throughout the greater Los Angeles area.
- More than 500 people volunteered at the Jewish Home, including residents, community volunteers, and students. This represents over 22,000 hours of volunteer service.
- Improving upon the quality of life for the Home's residents, we opened Café Rendezvous, an internet café, in the Pepp Center on the Eisenberg Village Campus with donor support from the Shapiro Family. The Café provides residents with a place to use computers and connect with family and friends, socialize and have a snack.
- Successfully opened the Eisenberg Village out-patient rehabilitation program offering comprehensive rehabilitation to adults 21 and over throughout the San Fernando Valley.
- Maintained strong occupancy across the Home's continuum of residential care services.
- Launched Los Angeles Jewish Home Medical Associates (LAJHMA), an Independent Practice Association (IPA) to improve the quality of life, health and wellness for our senior community.
- Successfully transferred pharmacy services for the Home's Eisenberg and Grancell Village campuses, improving quality and service.



CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	amounts in thousands		
	8/31/16	8/31/17	8/31/18
ASSETS			
Current Assets	\$52,162	\$96,611	\$80,009
Contributions receivable	19,652	18,054	24,901
Property, plant & equipment, net	288,427	297,043	292,351
Assets held in trust for residents	428	623	355
Assets limited as to use	23,572	11,914	10,928
Other long-term assets	41,139	21,990	17,345
TOTAL ASSETS	<u>\$425,380</u>	<u>\$446,235</u>	<u>\$425,889</u>
LIABILITIES			
Current liabilities	\$39,755	\$28,314	\$26,078
Refundable advance fees and deferred revenue	51,875	156,439	184,414
Asset retirement obligation	727	571	577
Resident funds	428	623	355
Fountainview deposits	15,074	5,059	363
Long-term debt	230,417	168,988	107,637
Other long-term liabilities	5,256	12,972	16,681
TOTAL LIABILITIES	<u>343,532</u>	<u>372,966</u>	<u>336,105</u>
NET ASSETS			
Unrestricted	44,108	35,098	31,348
Temporarily restricted	27,245	26,380	46,474
Permanently restricted	10,495	11,791	11,962
TOTAL NET ASSETS	<u>81,848</u>	<u>73,269</u>	<u>89,784</u>
TOTAL LIABILITIES & NET ASSETS	<u>\$425,380</u>	<u>\$446,235</u>	<u>\$425,889</u>

STATEMENT OF ACTIVITIES

	amounts in thousands		
	8/31/16	8/31/17	8/31/18
REVENUE			
Patient service revenue	\$109,633	\$112,899	\$124,741
Unrestricted contributions and net assets released from restriction and used for operations	14,947	19,965	25,180
Temporarily & permanently restricted contributions, net of net assets released from restriction and used for operations	(2,677)	431	22,728
TOTAL REVENUE	<u>121,903</u>	<u>133,295</u>	<u>172,649</u>
EXPENSES			
Nursing, medical and dietary	\$66,374	\$72,646	\$79,800
Other general operating	41,878	49,950	55,207
Fund-raising	2,552	2,724	2,693
Debt financing costs	4,091	6,951	7,740
Depreciation and amortization	7,633	9,603	10,694
TOTAL EXPENSES	<u>122,528</u>	<u>141,874</u>	<u>156,134</u>
Revenue in excess of (less than) expenses	<u>(625)</u>	<u>(8,579)</u>	<u>16,515</u>
CHANGE IN NET ASSETS	<u>\$(625)</u>	<u>\$(8,579)</u>	<u>\$16,515</u>



Los Angeles Jewish Home for the Aging
Fund Development
7150 Tampa Avenue, Reseda, CA 91335

Non-Profit
U.S. Postage
PAID
Oxnard, CA
Permit No. 1215

Send change of address information to: Fund Development Dept., 7150 Tampa Ave., Reseda, CA 91335 or marketing@jha.org

CALENDAR OF EVENTS

APRIL

- 29 The Associates Play Day, El Caballero Country Club
- 29 Generation to Generation Society Women's Lunch with Molly Forrest

MAY

- 12 World's Largest Mother's Day Celebration, Eisenberg & Grancell Villages, Fountainview at Eisenberg Village and Fountainview Gonda
- 14 The Executives Women's Health Series, El Caballero Country Club

JUNE

- 2 MMHSS Event, Peterson Auto Museum and Dinner at Drago
- 4 Century Club Recognition Dinner, Del Frisco's Double Eagle Steakhouse, Century City

AUGUST

- 8 The Associates Tree of Life Luncheon honoring Barbara Miller-Fox Abramoff, Gail Millan, and Ruth Flinkman Marandy, Four Seasons Hotel
- 12 The Guardians 21st Annual Golf Open, MountainGate Country Club



Lee Hahn

SEPTEMBER

- 8 Generation to Generation Society 5th Annual Afternoon of Good Food & Gratitude, San Gabriel Valley
- 23 The Executives 16th Annual Golf Classic, North Ranch Country Club

NOVEMBER

- 15-17 Generation to Generation Society Scholar in Residence Weekend, Fess Parker Wine Country Inn, Los Olivos